

Personal Profile Intake Sheet

Please complete this personal information form before meeting with your housing counselor. Be sure to take it with you to your first appointment.

Borrower first name: _____ Last name: _____		Date: _____
Co-borrower name: _____		
Borrower annual household income: _____	Co-borrower annual household income: _____	
Household type: (Check all that apply) <input type="checkbox"/> Single adult <input type="checkbox"/> Two or more unmarried adults <input type="checkbox"/> Married with children <input type="checkbox"/> Married without children <input type="checkbox"/> Female-headed single-parent household <input type="checkbox"/> Male-headed single-parent household <input type="checkbox"/> Senior <input type="checkbox"/> Other	Street address of property (do not list P.O. box): _____	
	City: _____	
	County: _____	State: _____ Zip code: _____
	Phone numbers work/home/cell: _____	
Owner of the residence in question: _____	E-mail address: _____	
I make my mortgage payment to: _____	My total monthly mortgage payment is: _____	
I am or may soon be behind on my mortgage payment because: <input type="checkbox"/> My income was reduced <input type="checkbox"/> Loss of job <input type="checkbox"/> Loss of income for another reason <input type="checkbox"/> Medical issues or expenses <input type="checkbox"/> Family issues <input type="checkbox"/> Increase in expenses <input type="checkbox"/> Divorce or separation <input type="checkbox"/> Death of a family member <input type="checkbox"/> Failed business venture <input type="checkbox"/> Increase in mortgage payment <input type="checkbox"/> Other (please explain): _____	My payments are now: <input type="checkbox"/> Current <input type="checkbox"/> 30 to 60 days late <input type="checkbox"/> 61 to 90 days late <input type="checkbox"/> 91 to 120 days late <input type="checkbox"/> More than 120 days late <input type="checkbox"/> Unknown or unsure	
	Have you contacted your lender? <input type="checkbox"/> Yes <input type="checkbox"/> No If "yes," what was their response? _____	